

MARKET ROUNDUP

03 Sep, 2025

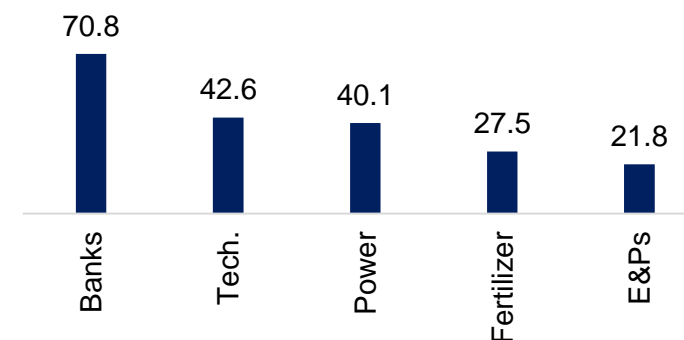
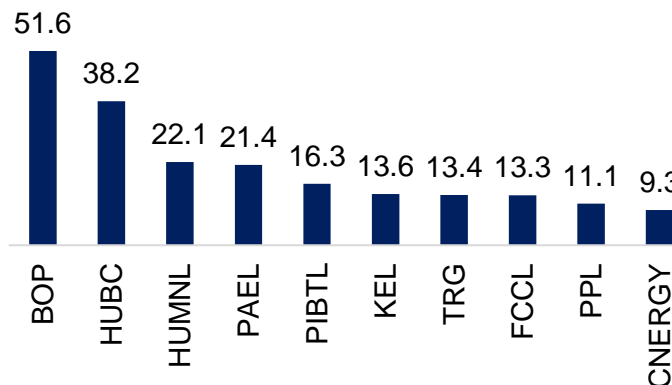


KSE-100 closes at 152,202 up 1,226 points

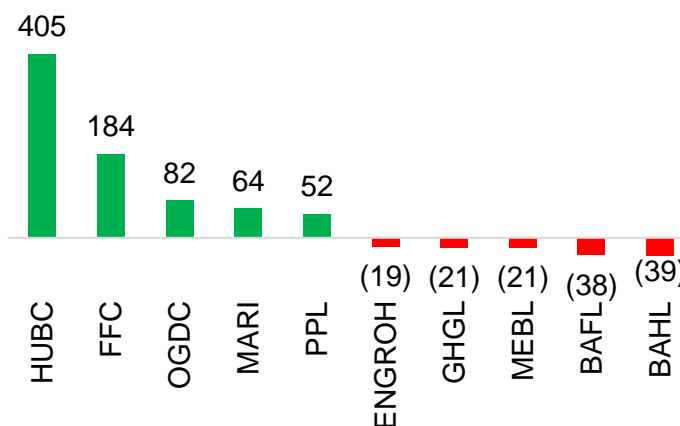
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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152,202 **0.81%** 93,333 **0.63%** 46,354 **0.84%** 219,251 **1.31%**

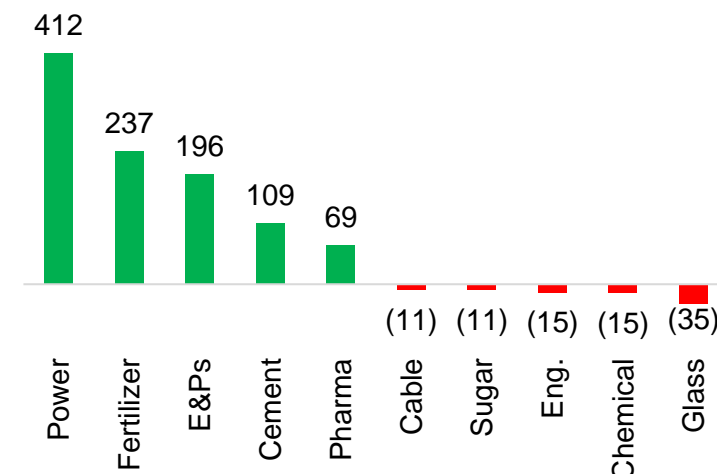
- The equity market commenced the session on a strong footing and sustained its upward trajectory throughout the day. The KSE-100 Index reached an intraday high of 152,805 and a low of 151,320, before settling at 152,202 — marking a robust gain of 1,226 points. Trading activity remained healthy, with 337.9 million shares traded and a total turnover of PKR 35.9 billion.
- Major contributors to the index's advance included HUBC (8.1%, 405 points), FFC (1.5%, 184 points), OGDC (1.4%, 82 points), MARI (1.2%, 64 points), and PPL (1.3%, 52 points). On the volume front, BOP and HUBC led with 51.6 million and 38.2 million shares exchanged, respectively.
- Strong buying interest was observed in the Exploration & Production, Oil Marketing Companies, Power, and Fertilizer sectors, while the Banking and Cement sectors exhibited a mixed trend.
- Notably, the index crossed the 152,000 mark for the first time and closed above this key level. Going forward, the market is expected to retain its positive momentum, although some volatility may arise as the index nears all-time highs. Investors are encouraged to focus on fundamentally robust sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer appealing dividend yields and long-term growth potential.



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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